

SYSTEM AND METHOD FOR DISTRIBUTED IP TELEPHONY TRACKING

TECHNICAL FIELD OF THE INVENTION

This invention relates in general to telecommunications, and more particularly to a system and method for distributed telephony tracking and/or  
5 filtering.

BACKGROUND OF THE INVENTION

Filtering calls based on characteristics such as the phone numbers of the devices involved in the call, network addresses of the devices involved in the call, or the carrier responsible for the call, allows a communication system to effectively perform tasks related to security, quality of service (QoS), network management, troubleshooting and other aspects of communication services. By tracking a call as the call advances through a network and assigning filtering responsibilities to components distributed throughout the network, a communication system can distribute workload more efficiently and provide more effective communication service.

Tracking may be accomplished by embedding information in existing communication protocols operating on the communication system. There are, however, a number of drawbacks to embedding the information in existing protocols. For example, a particular communication system may support multiple protocols. Embedding the information may therefore require modifying multiple protocols, adding significant complexity to tracking features. Additionally, embedded information must be interpreted and relayed between protocols when a call bridges interconnected domains operating under different protocols. Furthermore, if there is no signaling message in the middle of established calls, an artificial signaling message must be generated when tracking information originates in the middle of the communication system.

SUMMARY OF THE INVENTION

In accordance with the present invention, the disadvantages and problems associated with telephony filtering have been substantially reduced or eliminated.

5 In particular, a method and system are provided for communicating a filter status of a call to a plurality of nodes.

In accordance with one embodiment of the present invention, a method of filtering telecommunication  
10 service includes receiving a call that includes a call identifier. The method also includes determining a filter status of the call and transmitting a notification message to a remote node. The notification message identifies the call identifier and the filter status of  
15 the call.

In accordance with another embodiment of the present invention, a system for tracking telecommunication services includes a filter node and a plurality of network nodes. The filter node is capable of receiving a  
20 call that includes a call identifier. The filter node is also capable of determining a filter status of the call and transmitting a notification message to a network node. The notification message identifies the call identifier and the filter status of the call.  
25 Additionally, the network nodes are capable of receiving the call and taking a filter action based on the filter status of the call.

Important technical advantages of certain embodiments of the present invention include the  
30 provision of distributed filtering services. Other important technical advantages of certain embodiments of the present invention include modular implementation and

modification of filtering services and the communication filter status information outside of existing communication protocols.

Other technical advantages of the present invention  
5 will be readily apparent to one skilled in the art from the following figures, descriptions, and claims. Moreover, while specific advantages have been enumerated above, various embodiments may include all, some, or none of the enumerated advantages.

BRIEF DESCRIPTION OF THE DRAWINGS

For a more complete understanding of the present invention and its advantages, reference is now made to the following description, taken in conjunction with the  
5 accompanying drawings, in which:

FIGURE 1 illustrates a communication system according to a particular embodiment of the present invention;

FIGURE 2 illustrates operation of portions of the  
10 communication system, including a filter node and a plurality of nodes, during registration of the nodes with the filter node;

FIGURE 3 illustrates operation of portions of the communication system while filter node determines a  
15 filter status of a call on the communication system;

FIGURE 4 illustrates operation of portions of the communication system while the nodes initiate filter actions;

FIGURE 5A illustrates contents of an open message  
20 according to a particular embodiment;

FIGURE 5B illustrates contents of a notification message according to a particular embodiment;

FIGURE 5C illustrates contents of a request message according to a particular embodiment;

FIGURE 5D illustrates contents of an acknowledgement  
25 message according to a particular embodiment;

FIGURE 5E illustrates contents of a keepalive message according to a particular embodiment; and

FIGURE 6 is a flowchart illustrating operation of a  
30 filter node according to a particular embodiment.

FIGURE 7 is a flowchart illustrating operation of a node according to a particular embodiment.

DETAILED DESCRIPTION OF THE INVENTION

FIGURE 1 illustrates a communication system 10, according to a particular embodiment. Communication system 10 includes endpoints 20, nodes 30, and filter nodes 40. Nodes 30 and filter node 40 support communication between endpoints 20 by transmitting a call along a path between endpoints 20. Additionally, filter node 40 determines a filter status of a call received on communication network 30 and, after establishing capabilities of nodes 30, communicates the filter status to one or more nodes 30 based on the capabilities of nodes 30. Nodes 30 may then initiate filter actions with respect to the call, based on the filter status. Furthermore, the filter status may be propagated along the path, both upwardly and downwardly, providing end-to-end tracking and filtering services.

By distributing filter functionality and tracking a call as the call progresses through communication system 10, communication system 10 is able to provide differentiated service, better network management, flexible call monitoring, and convenient trouble shooting features. In a particular embodiment, communication system 10 may be capable of tracking calls along a path from one endpoint 20 to another and provide filter status information, such as whether a the call matches certain criteria, to all nodes 30 along the path, so that calls with a particular filter status may be tracked and appropriate filter actions initiated in response to the calls.

Endpoints 20 provide communication service to users of endpoints 20. Endpoints 20 may be any combination of hardware, software, and/or encoded logic that provides

communication services to a user. For example, endpoints 20 may include a telephone, a computer running telephony software, a video monitor, a camera, or any other communication hardware, software, and/or encoded logic that supports the communication of packets of media (or frames) using communication system 10. In a particular embodiment, endpoints 20 represent IP telephones. Endpoints 20 may also include unattended or automated systems, gateways, other intermediate components, or other devices that can establish media sessions. Although Figure 1 illustrates a particular number and configuration of endpoints 20, communication system 10 contemplates any number or arrangement of such components for communicating media.

Additionally, the description below illustrates operation of communication system 10 based on the presumption that endpoint 20a initiates communication with endpoint 20b. Thus, for the purposes of simplicity these endpoints 20 are referred to as source endpoint 20a and destination endpoint 20b, respectively. The labels "source" and "destination" are not intended to limit in any way the definition of endpoints 20 provided above. In operation, these roles may be reversed, or any other endpoint 20 may serve as a source or destination for communication initiated on communication system 10.

Nodes 30 couple to other nodes 30 and to filter node 40 and are capable of creating transmission paths to route calls between endpoints 20. Additionally, nodes 30 may be capable of receiving a filter status from filter nodes 40 and using the filter status to initiate filter actions. Nodes 30 may include any combination of network components, gatekeepers, call managers, routers, bridges,

hubs, switches, gateways, endpoints, telephony interfaces, IP interfaces, digital signal processors, protocols, voice routing modules, or call control modules, or other hardware, software, or embedded logic  
5 implementing any number of communication protocols that allow for the exchange of data in communication system 10. In a particular embodiment, nodes 30 represent Voice over IP ("VoIP") components. For example, in such an embodiment nodes 30 may represent any of a voice proxy,  
10 such as a Session Initiation Protocol ("SIP") proxy or an H.323 proxy; a call manager; a signaling voice gateway, such as an IP-IP gateway; and/or a telephony terminal, such as an IP telephone.

Filter node 40 couples to nodes 30 and cooperates  
15 with nodes 30 to create transmission paths for routing calls from one endpoint 20 to another. Additionally, filter node 40 determines a filter status of the call, as described below, and communicates the filter status to nodes 30. Filter node 40 may include any combination of  
20 network components, gatekeepers, call managers, routers, bridges, hubs, switches, gateways, endpoints, telephony interfaces, IP interfaces, digital signal processors, protocols, voice routing modules, or call control modules, or other hardware, software, or embedded logic  
25 implementing any number of communication protocols that allow for the exchange of data in communication system 10. In a particular embodiment, filter node 40 represents Voice over IP ("VoIP") components. For example, in such an embodiment filter node 40 may  
30 represent a voice proxy, such as a Session Initiation Protocol ("SIP") proxy or an H.323 proxy; a call manager; a signaling voice gateway, such as an IP-IP gateway;



and/or a telephony terminal, such as an IP telephone. Filter node 40 may also include, or couple to, a user interface 43 that allows filter node 40 to interact with a user of communication system 10, for example, to enter  
5 a filter criteria list 45, as discussed above.

Nodes 30 and filter node 40 may represent identical components configured to operate in a different manner for different calls. For example, a particular component may be configured to filter calls of a designated type.  
10 For a call of the designated type, the component may represent a filter node 40 as described herein. For calls of other types, the component may represent a node 30. Additionally, FIGURE 1 shows a communication system 10 that includes a plurality of nodes 30 and, for the sake of simplicity, a single filter node. Nonetheless,  
15 communication system 10 may include any appropriate number of filter nodes 40 and nodes 30. Moreover, all nodes 30 in communication system 10 may represent filter nodes 40 capable of determining and communicating the  
20 filter status of calls.

A particular node 30 may be dynamically designated filter node 40 based on Simple Network Management Protocol (SNMP) principles, input from a user, operation of network management tools and/or any other suitable  
25 provisioning techniques. The designation may similarly be altered or removed using any suitable provisioning techniques and filter node 40 may revert to operating as a node 30.

In operation, filter node 40 determines a filter  
30 status of a call passing through filter node 40. The "call" represents a communication session including at least one call packet 50. The call may represent audio

and/or video signals, data, or messages transmitted through voice devices, text chat, web sessions, facsimile, instant messaging, e-mail, or any other type of digital communication. In the illustrated embodiment,  
5 the call represents a voice call communicated using Voice over IP (VoIP) protocol.

When call packet 50 associated with the call passes through filter node 40, filter node 40 determines a filter status of the call. The filter status represents  
10 a characteristic of call packet 50, or a determination made based on a characteristic of call packet 50.

Examples of the filter status or of the characteristics from which the filter status can be derived include, but are not limited to, a phone number  
15 or network address of source endpoint 20a, a phone number or network address of destination endpoint 20b, a phone number of a secondary destination endpoint 20, the carrier responsible for the call, a call interface designated by the call, a voice protocol or protocol type  
20 used by the call, a pin number associated with the call, a remote signaling or media network address for the call, a dial peer associated with the call, a source carrier for the call, whether the call is incoming or outgoing, and/or any other suitable characteristic, or a  
25 conclusion, analysis, or description based on one or more such characteristic of call packet 50. For example, filter node 40 may determine a filter status that represents the phone number of source endpoint 20a, or conversely, a filter status that identifies call packet  
30 50 as "external" based on the phone number of source endpoint 20a.

In a particular embodiment, filter node 40 may determine the filter status of the call based on a filter criteria list 45 stored in filter node 40. Filter criteria list 45 may identify one or more characteristics on which filter node 40 determines the filter status and a logical relationship, such as an "AND"/"OR" relationship, on which filter node 40 determines the filter status. For example, filter criteria list 45 may define a filter status of, or based on, whether the call has a particular incoming calling number, a particular incoming called number, a particular outgoing called number and a particular outgoing called number, or whether the call is associated with a particular pin number. If filter node 40, includes a user interface 43, user interface 43 may allow a user to enter filter criteria list 45 for filter node 40.

Additionally, nodes 30 register an ability to receive filter statuses from filter node 40. After determining the filter status of the call, filter node 40 notifies particular nodes of the filter status of the call, based on the capabilities of these particular nodes 30. The registration and notification processes are illustrated in greater detail below in FIGURES 2 and 3, respectively.

After receiving the filter status from filter node 40, nodes 30 decide, based on the filter status of the call, whether to initiate a filter action when nodes 30 receive call packets 50 of the call. Filter actions represent actions taken or triggered by components of communication system 10 with respect to a particular call in response to, as a result of, or based on the filter status of that call. In general, node 30 may be

configured to initiate any appropriate filter actions for call packet 50 based on the call filter status. Examples of filter actions include, but are not limited to, selecting a different path to destination endpoint 20b  
5 for call packet 50, choosing a new destination for call packet 50, recording receipt of call packet 50, dropping call packets 50 associated with unauthorized calls, and any other suitable actions to be taken on call packets 50 based on the filter status of call packets 50. For  
10 example, receipt of a call from a phone number associated with an external source endpoint 20 may trigger re-routing of the call through a node 30 responsible for security services on communication system 10.

Because filter node 40 is able to transmit the  
15 filter status of a call to nodes 30, the determination of the filter status and the execution of filter actions may take place at different points located anywhere in communication system 10. This allows for modular implementation and modification of the filtering features  
20 that communication system 10 provides. The distributed nature of the filtering process also allows for particular filter nodes to specialize in filtering services pertaining to a particular type of call. Furthermore, communication system 10 provides a scalable  
25 solution for call tracking and filtering that can offer multiple services to a particular call consistently across a broadly dispersed communication system 10.

Additionally, because communication system 10 is able to communicate the filter status without embedding  
30 the filter status in protocols that are used to set-up a call and communicate media between two or more parties operating on communication system 10, the implementation

of filter node 40 does not require modification to the media and signaling protocols supported by communication system 10. Moreover, tracking of filter status information does not require the translation of embedded  
5 information between protocols during operation. Furthermore, because filter node 40 does not rely on media or signaling protocols operating on communication system 10 to transmit the filter status to nodes 30, filter node 40 can communicate the filter status,  
10 upstream and downstream along the path of the call, without generating dummy media or signaling messages that may have undesired side effects.

Particular embodiments of communication system 10 may also provide special benefits for services of certain  
15 types. For example, communication system 10 may provide enhanced access control and security features that limits unauthorized access to components of communication system 10. The tracking and filtering features of communication system 10 may also allow for media forking to deliver  
20 calls to monitoring sites.

As another example, particular embodiments may allow communication system 10 to provide differentiated QoS service to calls, such as to prioritize calls or provide specialized treatment, based on the filter status of the  
25 calls. As yet additional examples, particular embodiments of communication system 10 may provide tracking features that enable user to collect information for improved network management and troubleshooting.

FIGURE 2 provides an expanded view of nodes 30g-j  
30 and filter node 40 to illustrate the manner in which node 30 registers with filter node 40, according to a particular embodiment of communication system 10. Nodes

30 register with filter node 40 an ability to receive the filter status of a call transmitted on communication system 10. As described below with respect to FIGURE 3, filter node 40 subsequently communicates the filter  
5 status to nodes 30 based on the registered abilities of nodes 30.

More specifically, a particular node 30, for the purposes of this example node 30j, indicates to filter node 40 an ability to receive filter statuses for calls  
10 on communication system 10. Node 30j indicates the ability by sending an open message 500 to filter node 40. Open message 500 may include configuration information that defines types of filter statuses or types of messages that node 30j is able to or interested in  
15 receiving. FIGURE 5A illustrates in greater detail the contents of open message 500, according to a particular embodiment.

Node 30j may send open message 500 immediately after power-up of node 30j, after receiving an inquiry from a  
20 neighboring node 30, or at any other suitable time. Moreover, in an embodiment of communication system 10 that includes multiple filter nodes 40, node 30j may determine the identity and location of the appropriate filter node 40 to contact based on a prior open message  
25 500 received from filter node 40, based on communication with another component, such as a Dynamic Host Configuration Protocol ("DHCP") server, of communication system 10, or in any other suitable manner.

In response to receiving open message 500, filter  
30 node 40 updates a node list 200 maintained by filter node 40 to reflect open message 500. Node list 200 includes one or more node identifiers 210 that uniquely identify

nodes 30 in communication system 10 that are able to receive filter statuses from filter node 40. Node identifiers 210 may represent Internet Protocol ("IP") addresses, Media Access Control ("MAC") addresses, or any  
5 other information appropriate for identifying nodes 30.

Additionally, node list 200 may include configuration information 220 associated with each node identifier 210. As noted above, configuration information 220 identifies types of filter statuses or  
10 message types that the node 30 associated with node identifier 210 is capable of or interested in receiving from filter node 40.

Filter node 40 may eliminate node 30j from node list 200, if node 30j does not periodically renew registration  
15 with filter node 40. Node 30j renews registration by communicating a keepalive message 540 to filter node 40. FIGURE 5E illustrates in greater detail the contents of keepalive message 540 according to a particular embodiment. If filter node 40 does not receive a  
20 keepalive message from node 30j within a predetermined time period, filter node 40 may delete the node identifier 210 of node 30j from node list 200.

Thus, filter node 40 is able to maintain an updated node list 200 that identifies nodes 30 capable of  
25 receiving filter statuses from filter node 40. Filter node 40 may use node list 200 to determine suitable nodes 30 to send filter statuses for calls subsequently placed on communication system 10.

FIGURE 3 illustrates example operation of filter  
30 node 40 in communicating the filter status of a call to nodes 30. After one or more nodes 30 register with filter node 40, filter node 40 can begin communicating

filter statuses to the registered nodes 30 for calls placed on communication system 10.

For example, in operation, a user of source endpoint 20 places a call to destination endpoint 20b. Following  
5 any appropriate signaling to establish a media path between source endpoint 20a and destination endpoint 20b, source endpoint 20a begins communicating call packets 50 to destination endpoint 20b along the media path through one or more nodes 30 and filter nodes 40.

10 Call packet 50 includes a call identifier 60 that allows components of communication system 10 to identify call packets 50 associated with a particular call from call packets 50 associated with one or more other calls simultaneously being transmitted on communication system  
15 10. Call identifier 60 may be assigned to a call by source terminal 20a, the first node 30 in along the path to destination terminal 20b, or any other appropriate component of communication system 10. In a particular embodiment, all components of communication system 10 are  
20 capable of recognizing call identifier 60 and identifying the call associated with call packet 50 based on call identifier 60. In alternative embodiments, only filter node 40 and components responsible for initiating filter actions are capable of recognizing call identifier 60.

25 Call identifier 60 may represent any appropriate information that uniquely identifies call packet 50 and/or the call associated with call packet 50, such as the Global Unique Identifier ("GUID") supported by products of Cisco, Incorporated. As shown in the blowup  
30 circle of the illustrated embodiment, call identifier 60 represents a sixteen-byte value that includes a MAC address 62 of source endpoint 20a, a timestamp 64



indicating a time the call was initiated, and a sequence number 66 associated with the call.

When call packet 50 passes through filter node 40, filter node 40 determines the filter status of the call  
5 associated with call packet 50, as described above with respect to FIGURE 1. After determining the filter status, filter node 40 communicates the filter status to nodes 30 by transmitting a notification message 510. FIGURE 5B describes in more detail the contents of a  
10 notification message according to a particular embodiment.

Filter node 40 may transmit notification message 510 to particular nodes 30 based on node list 200. For example, in a particular embodiment, node list 200 only  
15 includes node identifiers 210 for nodes 30 capable of receiving notification messages 510. In this case, filter node 40 may transmit notification message 510 to all nodes 30 associated with node identifiers 210 listed in node list 200. In the illustrated example, filter node  
20 40 communicates notification message 510 to all nodes in node list 200, specifically, nodes 30g-30j.

Alternatively, node list 200 may include configuration information 220 and filter node 40 may transmit notification message 510 selectively based on  
25 configuration information 220. For example, configuration information 220 may identify whether a particular node 30 is interested in or capable of receiving notification messages 510 for calls with a particular filter status, such as external calls.

30 Filter node 40 and nodes 30 may also store dynamic node information 55 which is transmitted to components of communication system 10 in other protocols, for example,

during signaling. Dynamic node information 55 may identify a next-hop node 30 for a particular call, a sending node 30 of the call, a node 30 serving as a gatekeeper for the call, or any other information  
5 describing the relationship between components of communication system 10 and the call. Filter node 55 may additionally determine which nodes 30 to send notification message 510 for this particular call based in part on dynamic node information 55. For example,  
10 filter node 55 may determine that only nodes along the media path of the call need to receive notification message 510 for the call.

Each of nodes 30g-30j maintains a call list 70 that identifies the filter status of calls associated with  
15 particular call identifiers 60. Nodes 30g-30j update their respective call lists 70 based on notification message 510 received from filter node 40. Filter node 40 may also maintain a call list 70 that filter node updates after determining the filter status of calls.

20 Contents of call list 70 may vary depending on the configuration of communication system 10 and the particular node 30. In the illustrated embodiment, node 30 maintains call list 70 that includes only call identifiers 60 of calls that have a particular filter  
25 status, such as "external." As another example, node 30 may maintain call list 70 that includes the call identifier 60 for every call received by filter node 40 and additional information describing the specific filter status associated with each call identifier 60.

30 Nodes 30 may also decide to forward notification message 510 to neighboring nodes 30. Nodes 30 may maintain local copies of dynamic node information 55

described above. A particular node 30 may decide to forward to a neighboring node based on dynamic node information 55 or any other appropriate considerations. For example, dynamic node information 55 stored by a particular node may identify the next-hop node for the call associated with notification message 510. Node 30 may decide to forward notification message 510 to the next-hop node 30. Thus, communication system 10 may achieve end-to-end propagation of the filter status for a particular call in this additional way.

FIGURE 4 illustrates example operation of nodes 30 in initiating filter actions based on a filter status received from filter node 40. After registering with filter node 40 and receiving notification message 510 from filter node 40, a particular node, in this case node 30j, may initiate a filter action in response to call packet 50 received from filter node 40 or another node 30.

More specifically, upon receiving call packet 50 node 30j determines based on the filter status of the call associated with call packet 50 whether to initiate a filter action with respect to the call. More specifically, node 30j extracts call identifier 60 from call packet 50 and determines the call status associated with call identifier 60 using call list 70. In the illustrated example, node 30j determines whether to initiate the filter action based on whether call identifier 60 is included in call list 70, which indicates that the call associated with call identifier 60 has a particular filter status, such as "external call." In an alternative embodiment, node 30j may receive and store in call list 70 filter statuses for all

calls filtered by filter node 40, instead of only those with a particular filter status as illustrated. In this alternative embodiment, call list 70 may store additional filter status information with call identifier 60, and  
5 node 30j may decide whether to initiate the filter action by processing this additional filter status information.

As noted above, filter actions represent actions or responses taken by components of communication system 10 with respect to a particular call in response to, as a  
10 result of, or based on the filter status of that call. Examples of filter actions include, but are not limited to, selecting a different path to destination endpoint 20b for call packet 50, choosing a new destination for call packet 50, recording receipt of call packet 50,  
15 dropping call packet 50 associated with unauthorized calls, and any other suitable actions to be taken on call packets 50 based on the filter status of call packets 50. For example, receipt of a call from a phone number associated with an external source endpoint 20 may  
20 trigger re-routing the call through a node 30 responsible for security services on communication system 10.

Additionally, if node 30j receives call packet 50 containing a particular call identifier 60 not included in call list 70 stored by node 30, node 30j may request  
25 the filter status from filter node 40 or another node 30. This may occur, for example, if node 30j comes online after filter node 40 sends notification message 510 identifying the filter status of the relevant call identifier 60. In a particular embodiment, node 30  
30 requests the filter status by transmitting a request message 520 to filter node 40. Request message 520 includes call identifier 60 associated with the call for

which node 30 is seeking the filter status. FIGURE 5C provides further details on the contents of request message 520.

In response to receiving request message 520, filter  
5 node 40 determines, based on call list 70 stored at  
filter node 40, whether filter node 40 possesses the  
filter status of the call identified by the requesting  
node 30. Filter node 40 may then communicate the filter  
status to the requesting node 30, or, if filter node 40  
10 does not have the filter status requested, may identify  
to the requesting node 30 another node 30 that may have  
the requested filter status. In a particular embodiment,  
filter node 40 communicates the filter status to the  
requesting node 30 in an acknowledgement message 530.  
15 FIGURE 5D provides more detail on the contents of  
acknowledgement message 530.

FIGURES 5A-5D further illustrate the contents of  
different types of messages used by filter node 40 and  
nodes 30 to provide the filtering services described in  
20 FIGURES 1-4. The messages illustrated in FIGURES 5A-5D  
may collectively represent elements of a single protocol,  
such as Cisco, Inc.'s IP Telephony Tracking Protocol  
("IPTT"). Alternatively, the messages may represent  
communication conforming to multiple, disparate protocols  
25 implementing the functionality of communication system  
10.

Thus, as illustrated in FIGURES 1-4, a particular  
embodiment of communication system 10 may use multiple  
types of messages to provide tracking and filtering  
30 services, summarized as follows. During registration,  
node 30 communicates open message 500 to filter node 40  
to indicate an ability to receive filter status

information. Subsequently, filter node 40 receives call packet 50 associated with a call and determines a filter status of the call. Filter node 40 then communicates the filter status to nodes 30 by transmitting nodes 30  
5 notification message 510. Nodes 30 may determine whether to initiate a filter action, based on the filter status of the call, when nodes 30 receive call packet 50. If node 30 needs filter status information for a call for which node 30 has not received filter status information,  
10 node 30 may request filter status information from filter node 40 or another node 30 by transmitting request message 520. Filter node 40 or another node 30 may respond to request message 530 by transmitting node 30 filter status information in acknowledgement message 530.  
15 Additionally, node 30 may periodically transmit filter node 40 keepalive message 540 to renew registration with filter node 40. Contents of these various messages according to particular embodiments are described below in FIGURES 5A-5E.

20 FIGURE 5A illustrates the contents of open message 500 according to a particular embodiment. Node 30 communicates open message 500 to filter node 40 to register an ability to receive filter statuses. Open message 500 may include a message type 502 and a hold  
25 time 504. Open message 500 may also include node identifier 210 and configuration information 220 as described above.

Message type 502 indicates to filter node 40 that this message is an open message 500. Open message 500  
30 and the additional message types described below are each associated with a value for message type 502 that uniquely identifies the type of the message. In the

illustrated embodiment, open message 500 is associated with a message type 502 of "1."

Node identifier 210 identifies node 30 that sent open message 500. Upon receipt of open message 500,  
5 filter node 40 may add node identifier 210 to node list 200 maintained by filter node 40. As discussed above, node list 200 stores node identifiers 210 for nodes 30 operating on communication system 10.

Hold time 504 identifies a period of time for which  
10 open message 500 is valid. Filter node 40 may remove node identifier 210 from node list 200 if filter node 40 does not subsequently receive keepalive message 540 from node 30 within the period of time identified by hold time 504.

15 Configuration information 220 further defines the ability of node 30 to send and receive messages related to the filter status of calls. Configuration information 220 may include any information appropriate for defining the abilities of node 30. In a particular embodiment,  
20 configuration information 220 represents a four-bit value indicating the ability of node 30 to send request messages 520, receive request messages 520, send notification messages, and receive notification messages 510, respectively. Thus, in addition to being used by  
25 nodes 30 to register with filter node 40, open message may be used, in an embodiment of communication system 10 that includes multiple filter nodes 40, by a first filter node 40 to communicate to a second filter node 40 the fact that first filter node 40 is capable of determining  
30 filter statuses of calls and sending notification messages 510.

Node 30 may communicate open message 500 to filter node 40 when node 30 comes on-line, when node 30 detects a new filter node 40, or at any other appropriate time. Additionally, node 30 may communicate open message 500 to  
5 any appropriate filter nodes 40 depending on the configuration of communication system 10. As one example, node 30 may broadcast open message 500 to all filter nodes 40 on communication system 10. As another example, node 30 may communicate open message 500 to all  
10 filter nodes 40 that neighbor node 30. As yet another example, node 30 may retrieve node list 200 of appropriate filter nodes 40 from a directory server and then communicate open message 500 to filter nodes 40 identified on node list 200.

15 FIGURE 5B illustrates the contents of notification message 510 according to a particular embodiment. Filter node 40 communicates notification message 510 to one or more receiving nodes 30 to provide filter statuses to nodes 30. Notification message 510 includes message type  
20 502 and one or more call identifiers 60, as defined above. Notification message 510 also includes filter status information 512 for each call identifier 60.

Filter status information 512 describes results of filtering completed by filter node 40 on call packets 50  
25 of the call associated with call identifier 60. Filter status information 512 may identify the filter status of the call, a call type of the call, filter nodes 40 that have received call packets 50 of the call, and/or any other suitable information about the call. Nodes may  
30 then determine appropriate filter actions to be taken based on the filter status and other filter status information 512. For example, filter node 40 may



determine that a call originated from an endpoint 20 external to a network on which filter node 40 and nodes 30 are located. In this example, filter status information 512 may indicate that the call originated from an external endpoint 20 and nodes 30 determine, based on their own configuration, appropriate filter actions to initiate on call packets 50 associated with the call.

Additionally, filter status information 512 may identify specific filter actions to be taken by nodes 30. Returning to the example, filter status information 512 may, in this case, specify particular security measures to be taken by nodes 30. Furthermore, filter status information 512 may identify a combination of specific filter actions to be taken by nodes 30 on the call and characteristics of the call to be used by each nodes 30 to determine, based on their own configuration, additional filter actions to be taken. Thus, in the external endpoint example, filter status information 512 may specify basic security actions to be taken by nodes 30 and also identify that the call is from an external endpoint 20 of a certain type. Individual nodes 30 may then use this additional information to determine additional security actions that may be appropriate based on the configuration and characteristics of the individual node 30, such as, whether or not that node 30 has access to sensitive information.

Filter node 40 may generate notification message 510 in response to filtering completed by filter node 40 on call packets 50 associated with the included call identifier 60. Alternatively, filter node 40 may periodically generate and transmit notification message

510 for all calls which filter node 40 has filtered since a previous notification message 510. For example, filter node 40 may, every 30 seconds, transmit a notification message 510 that includes filter status information 512  
5 for all calls which filter node 40 has filtered in the last 30 seconds. In general, filter node 40 may communicate notification message 510 to nodes 30 at any appropriate time to update nodes 30 of the filter status of particular calls.

10       FIGURE 5C illustrates the contents of request message 520 according to a particular embodiment. Node 30 communicates request message 520 to one or more filter nodes 40 to request the filter status of one or more calls. Request message 520 includes call identifiers 60  
15 associated with calls for which node 30 is seeking the filter status and message type 502.

Node 30 may send request message 520 when node 30 comes online, when node 30 needs the filter status of a particular call, or at any other suitable time.  
20 Furthermore, if communication system 10 includes multiple filter nodes 40, node 30 may send request message 520 to all filter nodes 40, filter nodes 40 that have indicated particular capabilities in their open message 500, or any other group of one or more filter nodes 40.

25       FIGURE 5D illustrates the contents of acknowledgement message 530 according to a particular embodiment. Filter node 40 communicates acknowledgement message 530 to node 30, in response to request message 520 previously sent by node 30. Acknowledgement message  
30 includes one or more requested call identifiers 60 and filter status information 512 for requested call identifiers 60. If filter node 40 does not have the

filter status of the calls associated with requested call identifiers 60, filter node 40 may substitute information identifying another filter node 40 or node 30 expected to have the requested filter status information 512.

5       FIGURE 5E illustrates the contents of keepalive message 540 according to a particular embodiment. Node 30 communicates keepalive message 540 to filter node 40 to renew or update the registration of capabilities that node 30 previously made by sending open message 500.  
10      Keepalive message 540 includes node identifier 210, hold time 504, and configuration information 220, as defined above. Node 30 may identify filter nodes 40 to send keepalive message 540 and appropriate times for communicating keepalive messages 540 as described above  
15      for open message 500.

FIGURE 6 is a flow chart illustrating a method for communicating a filter status using a filter node 40. In the described embodiment, filter node 40 initially notifies nodes 30 of the capabilities of filter node 40  
20      by sending an open message 500 similar to that described above in FIGURE 5A.

At step 600, filter node 40 comes online in communication system 10, or otherwise becomes operable to communicate filter status information to other nodes 30  
25      of communication system 10. Filter node 40 broadcasts open message 500 to all nodes 30 in communication system 10 at step 610. Open message 500 identifies hold time 504.

At step 620, filter node 40 determines whether  
30      filter node 40 has received open messages 500 or keepalive messages 540 from any node 30. If filter node 40 has received open message 500 or keepalive message 540

from a node 30, filter node 40 updates node list 200 maintained by filter node 40 at step 630. If filter node 40 has received open message 500 from node 30, filter node 40 updates node list 200 by adding node identifier 210 and hold time 230 to node list 200. If filter node 40 has received keepalive message 540 from node 30, filter node 40 updates the particular hold time 230 in node list 200 that is associated with node identifier 210 included in keepalive message 540.

10       At step 640, filter node 40 determines whether filter node 40 has received any call packets 50. If filter node 40 has received call packet 50, filter node 40 determines a filter status of call packet 50 at step 650. At step 660, filter node 40 updates call list 70 to  
15       include filter status information 512 for the call associated with call packet 50. At step 670, filter node 40 communicates a notification message 510 that indicates the filter status information 512 to all nodes 30 in node list 200.

20       At step 680, filter node 40 determines whether filter node 40 has received any request messages 520. If filter node 40 has received request message 520, filter node 40 accesses call list 70 to retrieve filter status information 512 for call identifier 60 included in  
25       request message 520 at step 690. At step 700, filter node 40 communicates acknowledgement message 530 to node 30 that sent request message 520.

      At step 710, filter node 40 determines whether any hold times 504 associated with nodes 30 in node list 200  
30       have expired. If any hold times 504 have expired filter node 40 removes nodes 30 associated with the expired hold times 504 from node list 200 at step 720.

At step 730, filter node 40 determines whether hold time 504 that filter node 40 included in the most recent open message 500 or keepalive message 540 filter node 40 communicated to nodes 30 has expired. If hold time 504  
5 for filter node 40 has expired, filter node 40 communicates keepalive message 540 to nodes 30 in node list 200 at step 740.

At step 750, filter node 40 may then repeat portions of this process returning to step 610. Filter node 40  
10 may continue this process indefinitely or until any appropriate time depending on the configuration and characteristics of communication system 10. Moreover, the ordering of the steps may be changed during subsequent iterations of the process.

15 FIGURE 7 is a flow chart illustrating operation of node 30 after receipt of notification message 510. In the described embodiment, node 30 maintains a local copy of dynamic node information 55 and node list 200 and determines whether to forward notification message 510  
20 based on dynamic node information 55 and node list 200.

At step 800, node 30 comes online in communication system 10, or otherwise becomes operable. Node 30 sends open message 500 to filter node 40 in communication system 10 at step 810. Open message 500 identifies hold  
25 time 504.

At step 820, node 30 determines whether node 30 has received any call packets 50. If node 30 has received call packet 50, node 30 determines whether call list 70 includes a filter status for the call associated with  
30 call packet 50 at step 830. If not, node 30 sends request message 520 requesting the filter status of the call to filter node 40 at step 840. At step 850, node 30

then receives acknowledgement message 540 which includes the filter status of the call. Node 30 may additionally update call list 70 to include the filter status. After determining the filter status of the call based on call  
5 list 70 and/or acknowledgement message 540, node 30 initiates appropriate filter actions for call packet 50.

At step 870, node 30 determines whether node 30 has received any notification messages 510. If node 30 has received notification message 510, node 30 updates call  
10 list 70 to include one or more filter statuses specified in notification message 510 at step 880. At step 890, node 30 then forwards notification message 510 to other appropriate nodes 30 based on dynamic node information 55 and configuration information 220 included in node list  
15 200.

At step 900, node 30 determines whether hold time 504 that node 30 included in the most recent open message 500 or keepalive message 540 that node 30 communicated to filter node 40 has expired. If hold time 504 has  
20 expired, node 30 communicates keepalive message 540 to filter node 40 at step 910.

At step 920, node 30 may then repeat portions of this process returning to step 820. Node 30 may continue this process indefinitely or until any appropriate time  
25 depending on the configuration and characteristics of communication system 10. Moreover, the ordering of the steps may be changed during subsequent iterations of the process.

Although the present invention has been described  
30 with several embodiments, a myriad of changes, variations, alterations, transformations, and modifications may be suggested to one skilled in the art,

and it is intended that the present invention encompass such changes, variations, alterations, transformations, and modifications as fall within the scope of the appended claims.

5           For example, a particular embodiment of communication system 10 may represent a single component, such as a VoIP phone or gateway, that includes multiple modules. In such an embodiment, the various modules may determine a filter status of a call, communicate the  
10 filter status to one another, and decide whether to take filter actions as described herein. Furthermore, filter node 40 may represent a filtering module, such as Cisco, Inc.'s Generic Call Filter Module.